

MEMORANDUM OF OIL AND GAS LEASE

West Virginia

The undersigned FRANKLIN J. PIERSON AND ARLENE F. PIERSON
HUSBAND AND WIFE OF RR3, BOX 387A, TERRELLS RIDGE ROAD of
MOUNDSVILLE, WEST VIRGINIA 26041 as Lessor and
 TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil and Gas
 Lease as of the 21 day of DEC, 20 09. Said lease covers all that certain tract of land
 situate in the District of WEBSTER, in MARSHALL County, State of
West Virginia, bounded and described generally as follows:

On the North by: n/f PIERSON
 On the East by: n/f HIGGINBOTHAM
 On the South by: n/f ULLUM
 On the West by: n/f J. LILLEY
 Tax Parcel No: 15 - 015 - 0021

Containing 2.42 acres, more or less, being the same land conveyed by J.H. MORRIS
ATTN: FOR PEARL MORRIS and recorded in the records of
 said county in Book 0598, Page 0198.

Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five
(5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying
 quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which
 option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: Dec 21, 20 09.

WITNESS:

Mark E. Farrell
Mark E. Farrell

LESSOR:

Franklin J. Pierson (SEAL)
FRANKLIN J. PIERSON
Arlene F. Pierson (SEAL)
ARLENE F. PIERSON

(SEAL)

(SEAL)

Jan Pest
 MARSHALL County 10:01:28 AM
 Instrument No 1281558
 Date Recorded 02/16/2010
 Document Type O&G
 Pages Recorded 2
 Book-Page 694-462
 Recording Fee \$10.50
 Additional \$6.00

Approved by:

Joe Bojalad, President
TriEnergy Holdings, LLC

State of WEST VIRGINIACounty of MARSHALL

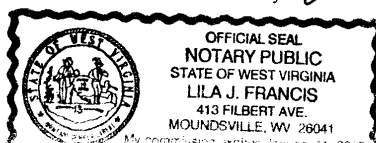
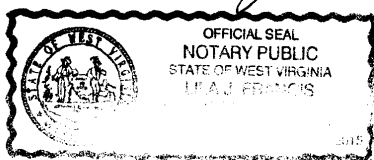
SS:

On the 21 day of DECEMBER in the year 2009, before me, the undersigned, a
 Notary Public in and for said state, personally appeared FRANKLIN J. PIERSON AND
ARLENE F. PIERSON
 personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s)
 is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in
 his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person
 upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires: Jan 11 2015

Notary Public



Joe Bojalad
Joe Bojalad

State of)
County of) ss.

BOOK 0694 PAGE 0463

On this, the _____ day of _____, 20____, before me a Notary Public, the undersigned officer, personally appeared _____ known to me (or satisfactorily proven) to be the person(s) whose name(s) is/are subscribed to the within instrument, and acknowledged that (he, she or they) executed the same for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires:

_____(SEAL)
Notary Public

State of)
County of) ss.

On this, the _____ day of _____, 20____, before me a Notary Public, the undersigned officer, personally appeared _____ known to me (or satisfactorily proven) to be the person(s) whose name(s) is/are subscribed to the within instrument, and acknowledged that (he, she or they) executed the same for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires:

_____(SEAL)
Notary Public

State of)
County of) ss.

On this, the _____ day of _____, 20____, before me a Notary Public, the undersigned officer, personally appeared _____ known to me (or satisfactorily proven) to be the person(s) whose name(s) is/are subscribed to the within instrument, and acknowledged that (he, she or they) executed the same for the purposes therein contained.

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires:

_____(SEAL)
Notary Public

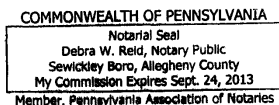
State of Pennsylvania)
County of Allegheny) ss.

On this the 5th day of February, 2010 before me, Debra W. Reid, the undersigned officer, personally appeared Joseph E. Rojals, who acknowledged (~~her~~) himself to be the President of Tri Energy Holdings LLC a corporation, and that as such officer, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of said corporation by (~~her~~) himself as _____

In Witness Whereof, I hereunto set my hand and official seal.

My Commission Expires:

9/24/2013



Debra W. Reid (SEAL)
Notary Public

STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 21st day of December 2009, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 16th day of February 2010 at 10:01 o'clock A.M.

TESTE: Jan Pest Clerk.